

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2001

REGISTRATION NO.: 24070                      BOOK: 85                      PAGE: 287  
BONDS ISSUED BY: Smithville R-II School District  
AMOUNT OF ISSUE: \$100,000.00                      COUNTY: of Clay  
DATE OF ISSUE: August 30, 2001                      MONTH OF MATURITY: August  
PURPOSE OF BONDS: Constructing school buildings, building additions to and renovating  
existing school buildings and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 100,000.00	08/31/2001

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Not applicable  
INTEREST PAYABLE: August 31, 2001  
BY: Office of the Treasurer of the District  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$100,000.00  
INTEREST RATE: 5.0000%  
ASSESSED VALUATION: \$101,824,840  
INDEBTEDNESS: (Including this issue) \$11,655,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...416; No...104  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable